



At Smith Financial Services, we know that the greatest compliment is a referral.

We are pleased to offer a cash incentive to those who recommend our services to friends, family, and business associates who then become one of our valued clients.

Smith Financial Services will award:

- **\$25, if the individual or business becomes a tax-only client**
- **\$100, if the business becomes a full-service client**

To earn your reward, please print this document. Fill out the information in the space provided below, and deliver to our office in person, by fax, or via USPS. There is no limit to the number of referral rewards you can receive.

Thank you for your continued support.

Your privacy is important to us. We will NOT share your information with any third-party.

Your Contact Information:

Name: _____ Phone No.: ____-____-_____

Address: _____

Would you like to be contacted about upcoming seminars? Yes No

Referral Information:

Name: _____ Business Name: _____

Phone No.: ____-____-_____ Address: _____

Reminder: monetary rewards are only provided when the referral becomes a client.

'Turning Dreams into Successful Enterprises'